

GLOBAL SECURITIES & DIGITAL ASSET EXCHANGE

# A WORLD CLASS REGULATED MARKET

August 2021

Financial Investment Opportunities in Seychelles



MERJ EXCHANGE

# ABOUT US



provides a platform for and government infrastructure.

infrastructure.



## ABOUT

Licensed in 2012 as the national securities market of the Seychelles.

Our group is **regulated to the highest global standards** and operates the entire exchange and post trade infrastructure from end to end.

This unusual set up, combined with years of close work with our regulators, has paved the way for MERJ to become **the first Regulated Market globally to facilitate Primary and Secondary markets for both traditional and tokenized securities.**



MERJ EXCHANGE

# REGULATED MARKETS

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## MERJ is a Regulated Market,

meeting the same criteria as the London Stock Exchange, New York Stock Exchange, Nasdaq, CBOE, and CME.

We are an Affiliate Member of the the World Federation of Exchanges and the Official National Numbering Agency of Seychelles.



## OUR REGULATOR: FSA

The FSA is an Associate Member of the International Organisation of Securities Commissions (IOSCO).

These are the same international standards adhered to by the FCA in the UK, the CFTC and SEC in the USA and almost every other credible regulator of the global securities markets.



The rules and regulations of the Seychelles, the FSA and MERJ meet the highest standards globally.

The team at MERJ has worked with government and regulators in the Seychelles, as well as other international agencies and jurisdictions to secure this status.





MERJ EXCHANGE

# EXCHANGE + POST TRADE

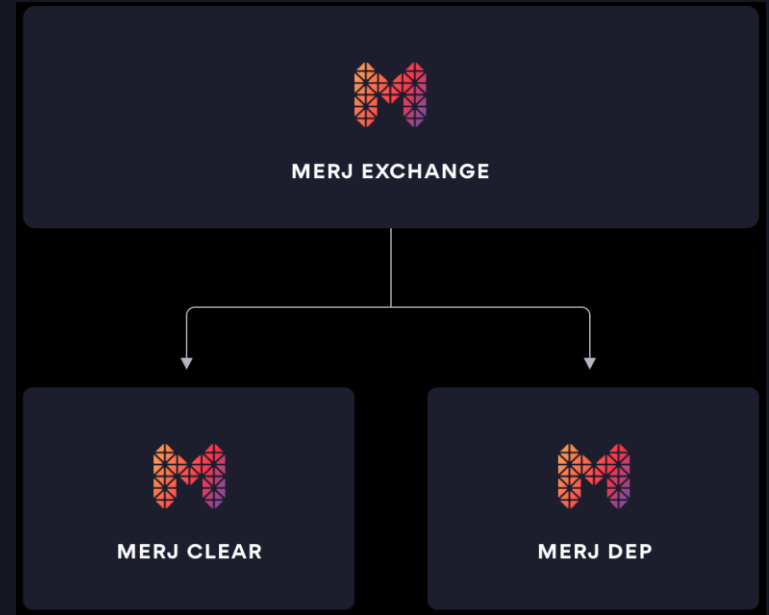
# EXCHANGE + POST TRADE

Critically, MERJ is also a **vertically integrated** combination of exchange and all post trade infrastructure.

**MERJ Exchange Limited** - a licensed securities exchange

**MERJ Clearing and Settlement Limited** - a licensed clearing agency and authorised operator of a national securities clearing and settlement system

**MERJ Depository and Registry Limited** - a licensed Seychelles securities facility



MERJ EXCHANGE

# 10 YEARS IN THE MAKING

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This has not happened overnight.  
Our journey began in 2010 and we started  
working to include digital assets in 2016.



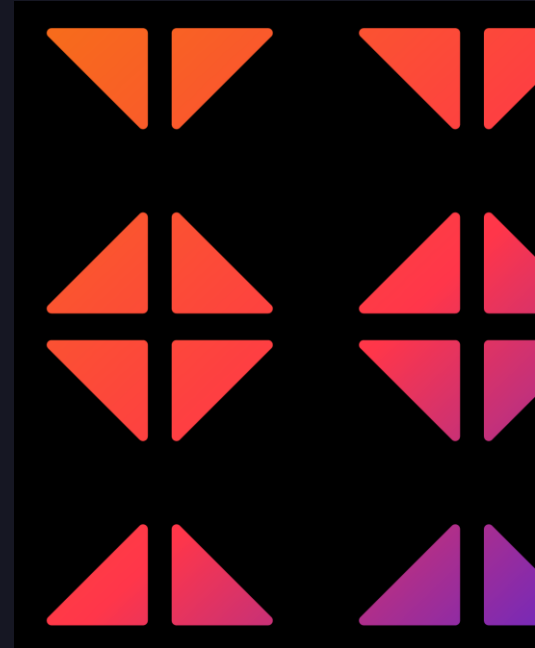
MERJ EXCHANGE

# EXPANSION TO DIGITAL ASSETS

## EXPANSION TO DIGITAL ASSETS

MERJ and the FSA have now built further on this successful collaboration to expand our scope to Security Tokens.

**MERJ has the regulatory approvals to trade and clear digital assets** within its existing regulatory framework.

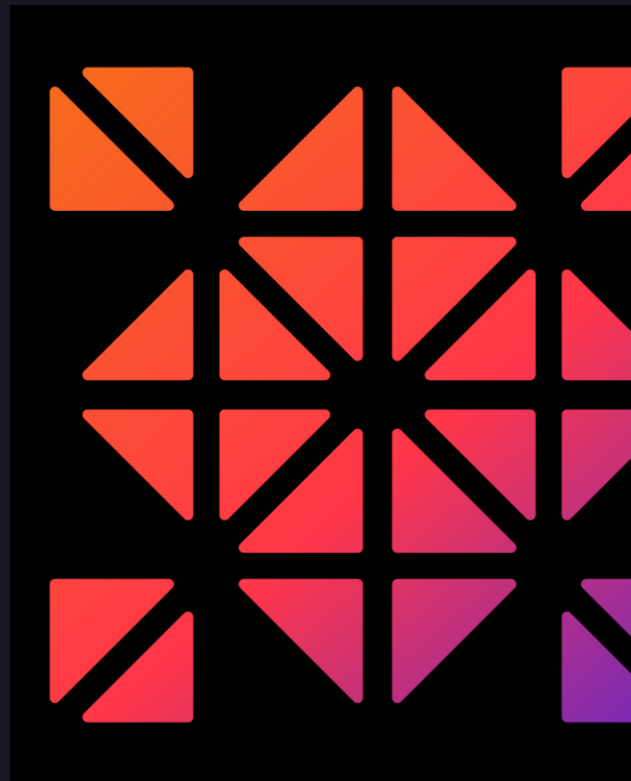




## EXPANSION TO DIGITAL ASSETS

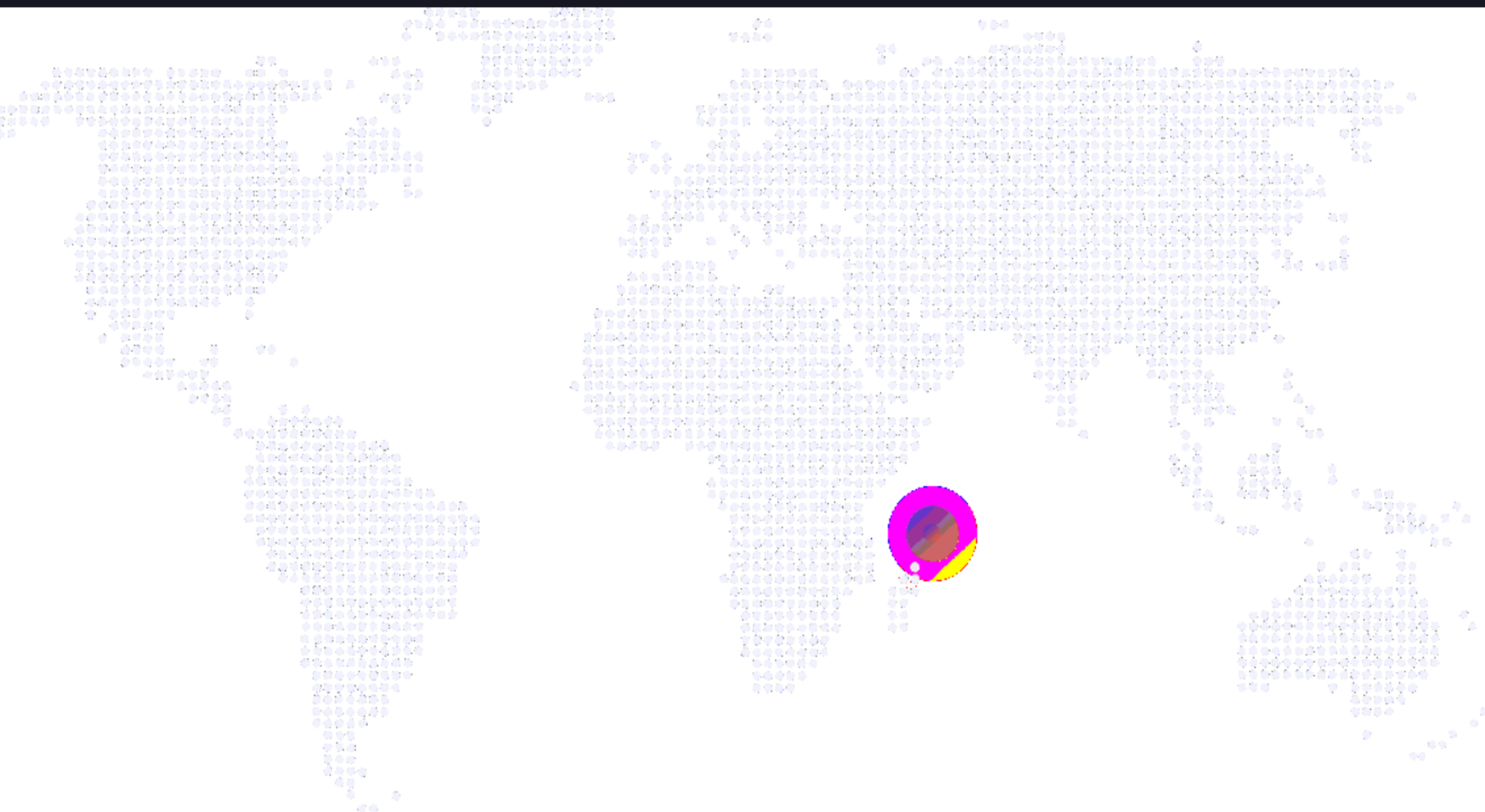
As such we are the **first Regulated Market globally** to facilitate the trading and post trade processing of tokenized securities.

For investors this creates an operator of digital asset infrastructure that fits within the same regulatory framework as traditional securities.



MERJ EXCHANGE

# GLOBAL INVESTING THROUGH MERJ



MERJ EXCHANGE

# THE IMPORTANCE OF MERJ TO THE ECONOMY

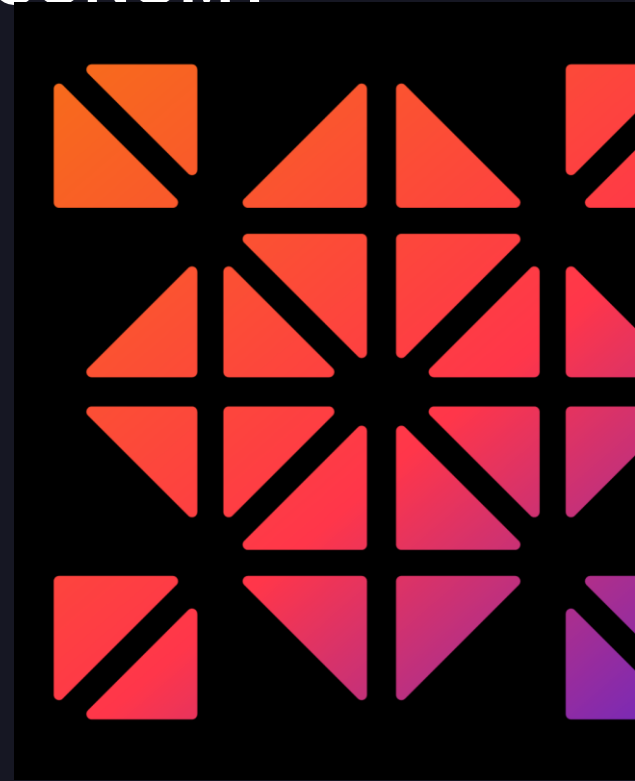
# THE IMPORTANCE OF MERJ TO THE ECONOMY

- **Creates confidence** in the economy. There is empirical evidence of a +ve relationship between health of stock exchange and economy as an Indicator of health of an economy
- **A service to investors** – other investment opportunities compared to traditional savings account
- **Accountability and transparency** through enforcement of listing rules that encourages disclosures which provides information and transparency for shareholders.



# THE IMPORTANCE OF MERJ TO THE ECONOMY

- **Opportunity for investors** to buy a share in a company that they would otherwise have been unable to if not listed.
- **value creation** for both listed company and shareholder (eg. Sacos before and after listing)
- **More listings – more liquidity**
- Enables investors to **spread their risk** as it allows for diversification
- **Entrepreneurship** – help companies transform privately held shares into public shares so that money can be re-invested into new opportunities.







**THANK YOU**

<https://merj.exchange/>